

SRU STEELS LIMITED

CIN:L17300DL1995PLC107286

Registered & Corporate Office : A-48, 1st Floor, Wazirpur Industrial Area, Delhi - 110 052 E-mail : srusteels@yahoo.in, Website : www.srusteels.in • Tel : 011-27474749

SRU/CS/2019-20/93

Date: April 08, 2019

To,
The Manager
(Listing Department)

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Scrip Code: 540914

Sub: Disclosure under Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam

In accordance with the provisions of Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Company is in receipt of disclosures from "Promoters together with the person acting in concern".

1. MM Fiscal Services Pvt. Ltd. (Being the promoter of company)

2. Satish Agarwal, Authorized Signatory (On Behalf of PAC's)

Details of shareholding in respect of "Promoters together with the person acting in concern" for the year ending March 31, 2019 are enclosed herewith in the prescribed format.

Kindly take note in your official record and acknowledge receipt of the same.

Thanking You

For SRU Steels Limited

Diksha Gandhi

Company Secretary

Encl: As Above



MM FISCAL SERVICES PRIVATE LIMITED

380, Ilnd Floor, Rajendra's Anuvarat Tower, 29-30, Communicity Centre, Wazirpur Indl. Area, Delhi-52

Date: April 08, 2019

The Manager

(Listing Department)

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

Scrip Code: 540914

The Board of Directors SRU Steels Limited A-48, 1st Floor, Wazirpur Industrial Area Delhi 110 052

Sub: Disclosure under Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam

With reference to the above captioned subject, please find requisite disclosure on behalf of the Promoter under Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the target company i.e. SRU Steels Limited as at 31st March, 2019

Kindly take note in your official record and acknowledge receipt of the same.

Thanking You

For MM Fiscal Services Private Limited

or M.M. Fiscal Services Private Limited

Tetambe Lit

Director

Pitember Lal Garg Director DIN- 00169835 Garg Niwas, 1831, Civil Lines, Jagadhri, Haryana -135003

Encl: As Above

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| 1. | Name of the Target Company (TC) | SRU Steels | Limited | (4) |
|-----|--|-------------|--|--------------------------------|
| 2. | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited | | |
| 3. | Particulars of the shareholder(s): | 25 | | |
| | Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or Name(s) of promoter(s), member of the promoter group and PAC with him. Particulars of the shareholding of person(s) | | | |
| ,, | mentioned at (3) above | shares | share /voting capital wherever applicable | share/voting capital of TC (*) |
| As | of March 31st of the year 2019, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. | 15,47,000 | 19.3571 | 19.3571 |
| Tot | ral | 15,47,000 | 19.3571 | 19.3571 |

For MM Fiscal Services Private Limited

For M.M. Fiscal Services Private Limited

Place: Delhi

Date: April 08, 2019

Pitember Lat Garg Director DIN- 00169835 Garg Niwas, 1831, Civil Lines, Jagadhri, Haryana -135003

Part-B**

Name of the Target Company: SRU Steels Limited

| | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|------------------------------------|---|-------------------------------|
| MM Fiscal Services Private Limited | Yes (Promoter) | AAACM0850D |

For MM Fiscal Services Private Limited

For M.M. Fiscal Services Private Limited

Director

Pitember Lal Garg Director DIN- 00169835

Garg Niwas, 1831, Civil

Lines, Jagadhri, Haryana -135003

Place: New Delhi

Note:

Date: April 08, 2019

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Date: April 08, 2019

The Manager

(Listing Department)

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai-400001

Scrip Code: 540914

The Board of Directors

SRU Steels Limited

A-48, 1st Floor,

Wazirpur Industrial Area

Delhi 110 052

Sub: Disclosure under Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam

With reference to the above captioned subject, please find requisite disclosure on behalf of the PACs under Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the target company i.e. **SRU Steels Limited** as at March 31, 2019.

Kindly take note in your official record and acknowledge receipt of the same.

Thanking You

For and on behalf of PAC

Sagarn, 1

Satish Agarwal

AM-2, Shalimar Bagh

Delhi-110088

Encl: As Above

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| 1. | Name of the Target Company (TC) | SRU Steels L | imited | |
|-----|---|-----------------------|--|---|
| 200 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE LIMITI | ED | |
| b. | Particulars of the shareholder(s): Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or Name(s) of promoter(s), member of the promoter group and PAC with him. Particulars of the shareholding of person(s) mentioned at (3) above | N.A Number of shares | % w.r.t. total share /voting capital wherever | % of total diluted share/voting capital of TC (*) |
| A | s of March 31 st of the year 2019, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. | 39,02,000 | applicable 48.82% | 48.82% |
| Т | otal | 39,02,000 | 48.82% | 48.82% |

For and on behalf of PAC

Satish Agarwal Authorised Signatory

Date: April 08, 2019 Place: New Delhi

Part-B**

Name of the Target Company: SRU Steels Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|---|-------------------------------|
| Mr. Satish Agarwal | No ' | AFKPA9305B |
| Satish Agarwal- HUF | No | AAAHS8787C |
| Mrs. Uma Agarwal | No | AFPPA3201F |
| Mr. Apoorv Agarwal | No | ALXPA4366K |
| Mr. Arpit Agarwal | No | ALXPA4182D |
| R. L. Agarwal and Sons Securities Pvt. Ltd. | No | AAECR5759A |

For and on behalf of PAC

Satish Agarwal Authorised Signatory

-Sagart

Date: April 08, 2019 Place: New Delhi

Note:

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure-I

List of Persons Acting In Concern (PAC)

| S.No | Name of PAC | No. of Shares | % of Shares |
|------|--|---------------|-------------|
| 1 | Mr. Satish Agarwal | 871500 | 10.90 % |
| 2 | Satish Agarwal- HUF | 822500 | 10.29% |
| 3 | Mrs. Uma Agarwal | 518000 | 6.48 % |
| 4 | Mr. Apoorv Agarwal | 402000 | 5.03% |
| 5 | Mr. Arpit Agarwal | 311500 | 3.90% |
| 6 | R. L. Agarwal and Sons Securities Pvt. Ltd. | 976500 | 12.22% |
| | Total | 39,02,000 | 48.82% |

For and on behalf of PAC

Satish Agarwal Authorised Signatory

Date: April 08, 2019 Place: New Delhi